PERFECT SCIENCE OF BOULDER, INC.

752 Gapter Road Boulder, Colorado 80303 303-380-8082

August 31, 2009

TO: Whom It May Concern FROM: Mike Mickley, P.E., Ph.D.

SUBJECT: Documentation of the origin of the concrete sealer technology

While I acknowledge appreciation for initial contacts and interactions with Ayhan Doyuk from April 1999 through 2000 (as described below) and the resulting considerable hope I had during that time in working with Mr. Doyuk toward helping the planet, I take this occasion to set the record straight as to the origin of the concrete sealer technology and the outright unethical and unwarranted confiscation of the concrete technology by Mr. Doyuk since that time.

The timing of this note is due to my becoming aware of recent issues raised in regard to a manufacturing facility in Poland. My relating the timetable of events below is to document one specific example of what I have come to understand as a recurring theme that involves:

the unacknowledged incorporation of various technologies into what Mr. Doyuk calls 'his' products; where the origin of various technologies and the roles of several inventors get lost in his versions of the history of what he calls 'his' products.

Washington D.C

I first met Mr. Doyuk in Washington D.C. in April of 1999. Larry Eastlund and I (representing EVERSEAL International Ltd.) met with him and his lawyer, Daniel O'Connell, in the picturesque backyard garden area of someone's home. I recall the four of us sitting down and my expressing hope that the combination of our technology and 'his' water-based formulas would have a synergistic effect and result in improved products; that we would like to explore that possibility of a joint venture that would combine the two technologies. I remember Mr. Doyuk saying 'if at the end of the meeting we shake hands, that means it will be done.' Needless to say, when after our presentation he shook hands with us, Larry and I were thrilled and eager to move ahead with our interaction with Mr. Doyuk. During the meeting I introduced the technology that included water-based chemical products having applications from the treatment of aqueous wastes, remediation of soil, treatment of wood products, and to the treatment of concrete. I gave Mr. O'Connell a copy of the presentation folder that we used at the meeting to describe the technology and the testing that had been conducted. I understand that Mr. O'Connell still has this folder with his comments at the time of the meeting.

Florida

Following this D.C. meeting, Larry Eastlund spent three weeks in Florida with Mr. Doyuk, including a trip to New York City in an attempt to acquire financing for him. During this time Mr. Doyuk and Mr. Eastlund discussed a joint venture and Mr. Doyuk's BETA testing of improved products when that stage was reached as well as the payment of royalties from the sale of any products that would come out of the interaction.

Los Angeles

In May, 1999, Larry Eastlund and I met Mr. Doyuk in Los Angeles, where he gave a wonderfully spirited and meaningful presentation to an appreciative audience. Following this, Larry talked to the group and announced business plans that included the joint venture.

<u>Istanbul – trip #1 – June 1999</u>

In June 1999 I spent a fascinating week in Turkey that included driving with Mr. Doyuk to Ankara and visiting various government offices and meeting with some of his prospective clients (for 'his' technology). During this visit I gave Mr. Doyuk copies of the agreement between EVERSEAL International, LTD and AD Associates and, for his research, raw materials (and instructions of how to mix them) that were part of the technology I had been working with. The copy of the agreement is attached to this document.

During this time period, I received an invitation to work with Mr. Doyuk as a technical liaison between him and people inquiring about the technologies. I accepted doing this with the understanding that I would keep my company, Mickley & Associates intact, keep my relationship with EVERSEAL, and explore how I might help him and his environmental efforts.

<u>Istanbul – trip #2 – August 1999</u>

Prior to my second trip to Istanbul in August 1999, I sent the attached letter to the American Consulate in Istanbul and the Turkish Consulate in Chicago. It describes the purpose of the visit and the business-related goals of the trip. While this trip ended with the earthquake, the previous two weeks were filled with several individual and group discussions with Mr. Doyuk. I also brought additional water-based chemical formulations (other products) for his testing. During one particular evening in the Londres Hotel in Istanbul, Mr. Doyuk told me of wanting me to get involved with concrete applications in Turkey, beginning with 'his' formula for cleaning concrete that was being used to clean hydrocarbon pollution from buildings. We flew to Ankara with a film crew and visited some concrete buildings where cleaning tests had been performed with several different technologies including 'his' cleaning formula. 'His' technology was by far the best as can be seen in several photographs that I took. He asked me to look into how best to repair cracks in the building and to get back to him within a few weeks. Upon returning to the U.S., I consulted with a structural concrete expert, showing him the pictures of the building, etc. I faxed a written report to Mr. Doyuk shortly thereafter.

Istanbul trip #3 - July 2000

During this trip in July 2000, Mr. Doyuk showed me the beautiful, clean building on Istiklal Caddesi that had been cleaned using 'his' concrete cleaning product. I have several pictures of the building and the banner hanging from it that advertised Perfect Science. Later during the two weeks when we were flying back from Ismir, Mr. Doyuk told me that the concrete cleaner was also protecting the building from further pollution. I asked how this was done. He smiled and said that he had incorporated into the product the EVERSEAL technology that I had brought him. I remember saying 'good.' I never doubted that he would be able to do this and considered that this was a fulfillment of the path that we had initiated in April 1999.

Other events

During the 2000 and early 2001 I was focused:

• on developing a more science-based representation of the technologies, getting away from the 'new age' sensational aura that surrounded the products and Mr. Doyuk's efforts. This

- involved reviewing of data, discussing my understandings with him, and drafting written material.
- on setting up procedures for taking on remediation projects; this included screening technical inquiries and for projects chosen to accept to 1) document the treatment challenge and requirements, 2) to obtain treatment samples for Mr. Doyuk to tailor treatment solutions for, 3) to test the treatments, and 4) to provide bench-scale and possibly pilot testing scenarios for the potential clients.
- on interacting with the Yelm, Washington community on Mr. Doyuk's behalf in an effort to explore their interest in funding and manufacturing 'his' environmental products
- on preparing for, participating in, and supporting Mr. Doyuk in a workshop in Ireland (during early 2000).

2001

It became increasingly obvious to me that the physical distance between Boulder and Istanbul and the communication challenges between the two of us were unworkable. I submitted a letter to Mr. Doyuk and Terry Welch stating that, while I supported the 'mission' and products of the Perfect Science groups, I was not able to help in any significant way. Also that my unpaid support of Mr. Doyuk's efforts, amounting to about 50% of my time, could not go on; that I needed to focus on my business (Mickley & Associates) and family. I also stated that if the opportunity presented itself in the future, I would support the Perfect Science efforts as well as I could.

2002

In 2002, I first heard that the concrete technology was a successful commercial reality beyond the BETA phase and that commercial sales have reached over \$3,000,000 US. I sent Mr. Doyuk a letter dated April 10, 2002 saying that:

- I considered the BETA testing phase to be complete
- It was time to bring the science forward and to bring the improved technology back to the U.S.
- I (EVERSEAL) looked forward to receiving royalties on past, current, and future sales.

I never heard from Mr. Doyuk in regard to that letter.

Since 2002

Since 2002 I have periodically kept in touch with Terry Welch, JoAnn Spreitzer, and Dan O'Connell following the status of various Perfect Science efforts. I have maintained the trade name of Perfect Science of Boulder for any future efforts with the Perfect Science Groups.

Regards,

Michael Mickley, P.E., Ph.D PERFECT SCIENCE OF BOULDER

Cc: Ms. JoAnn Spreitzer

Ms. Terry Welch Mr. Daniel O'Connell JUN-27-99 SUN 20:39 LARRY EASTLUND

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To Dan O'Connell

6/27/99

Fax:815-723-2909

From: Larry Eastlund Fax: 303-402-1777

9 Pages

Dan:

Attached are copies of my 6/21/99 & 6/15/99 faxes which were hand delivered to Terry Welch/Ayhan Doyuk by Mike Mickley in Istanbul on 6/22/99. Prior to that time, I was unable to transmit them via the phone lines. These outlines our understanding of Drew's new financial proposal and why we have been forced to wait for financing for AD Associates.

Also attached is a copy of my letter of understanding concerning our concrete sealer technology and a proposed non-disclosure & non-circumvention agreement. Per our phone discussions, we have strict obligations to our partners and the inventor's to protect the proprietary rights of our trade secrete technology. These documents or agreed changes will have to be executed, if Mike Mickley is to get into the details of the technology. Hopefully, you can explain this to your client.

Your help is greatly appreciated.

Thanks.

Latty

A.D. Associates LLC

Providing Economic and Ecological Solutions for the Next Millennium

June 15, 1999

Mr. Ayhan Doyuk, Chairman & Managing Director A.D. Environmental Ecological Science & Technologies Ltd.

Kazim Silivrili Sok.

No:14 Daire: 9 Yesilkoy, Istanbul

Turkey

Phone: 011 90 212 574 1002 X Fax: 011 90 212 573 0088 Email: lorri@ad-ps.doc

Dear Sir

The purpose of this memorandum is to inform you of the intentions, activities and understanding of A.D. Associates, LLC (ADA), Dennis Weaver, Theresa Stephens, and myself and to request your concurrence that this is how you want us to proceed.

On Monday, June 7, Dennis Weaver and I were on a conference call with Drunvello Melchizedek. During this call Drunvelo was speaking for Joe and Michael Mathias. In this call he proposed the following:

- 1. The current group working on the global commercialization of Perfect Science Technology (PST) be disbanded and reorganized into two smaller groups with authority and responsibility divided as follows:
 - a. A.D. Associates LLC (ADA) would have the authority and responsibility for commercialization of PST in the United States of America. The individuals heading this group would be Larry Eastland Dennis Weaver, James Sea and possibly Slim Spurling.
 - b. World Healing Project (WHP) would have the authority and responsibility for commercializing PST in all other global territories. Members in this group would include Drew and Claudette Melchezedeck, Michael and Joe Mathais, Peter Jackson and Cathy Barnes.
 - c. WHP would receive the global license for commercialization of the Perfect Science Technology and issue ADA an exclusive license for the US. Terms of the ADA license would follow those outlined in our letter of understanding. Both organizations would closely coordinate their efforts. Michael would make initial licensing payment for WHP/ADA during his trip to Turkey.

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- d. Dr. Mike Mickley and Dr. Dick Wulleart would head the ADA technical team and Peter Jackson would head the WHP technical team. They would work closely and coordinate their efforts.
- e. Drew would pass their US Air Force commercialization leads to ADA. (The Air Force is anxious to begin work on the fire suppression chemical.)
- f. Joe Mathias stands ready to supply the start up capital for both WHP and ADA. However, ADA would be free to use other capital sources.
- 2. Dennis Weaver and myself agreed to accept this offer. Assuming that Drew/WHP and the Mathias brothers are going forward with the above offer and based upon the above, we are forced to wait for Michael Mathias to complete his due diligence in Turkey and for WHP to organize and effect the basic license with Perfect Science.

Once WHP's license is issued, ADA would then be issued a sublicense through WHP for commercialization of Perfect Science in the USA. Also, it was agreed that the Mathias brothers would supply a minimum of \$5 million in start up capital for ADA (a portion of which would be used to make any payments due Perfect Science). Once we receive a letter of interest from the Mathais's, ADA will submit a plan to Joe Mathias which will include the ADA organization, a business plan, the amount of requested start up funding which could range from \$5 to \$17 million and the compensation offered for the financing.

3. The remaining area of concern was integrating the funding efforts of Theresa Stephens. Since she had tentative offers from several sources for the \$1.4 billion demonstration project, this needed to be coordinated with Michael Mathias' efforts.

On Tuesday, June 8th I met with Theresa Stephens and explained what had transpired since our meeting in May. She has identified funding sources for global commercialization and for the demonstration project. Even though other funding sources had emerged (the Mathias brothers), she believe that we could demonstrate a new paradigm of cooperative efforts in funding and global commercialization of the technology.

However, she was very concerned that the financial community not perceive that the demonstration project was being shopped by multiple sources. This could endanger prospects for funding. We agreed to have a conference call with Drew and Michael Mathias.

On Wednesday, June 9th Theresa Stephens, Drew and myself had a conference call. Michael was unavailable. During this call she explained her concerns. Drew said that he would talk with Michael and have him give Theresa a call.

On Thursday June 10th Michael Mathis and Theresa Stephens had a 1-½ hour conversation in which they agreed to coordinate their financing efforts on the demonstration project. Theresa was very pleased that a cooperative effort was vary attainable.

Our intent is to put forth the proposal that ADA is organized with 1/3 of the equity for the \$17 million in financing, 1/3 for the organizers, management and employees and 1/3 for Perfect Science (this will allow you to allocate any portion this to Perfect Science, yourself, Terry, Dan, Lex, Randal, Andrew, Charlie, Ralph, etc.).

Also, we understand that you desire to act as Chairman of the Board. ADA will be reorganized as an offshore entity. It would in turn issue sublicenses by target markets and/or product lines as outlined in our California presentation in May. Significant additional funding will be raised by ADA through marketing sublicense agreements.

While I have not had the opportunity to discuss this with Drew, we would like to expand our marketing territory to include Canada. The rational being that the US and Canadian economies are closely linked, they share a common industrial border, and the clean up of the Great Lakes is a joint problem.

Please clarify the above. Do you agree with the above outlined: reorganization of responsibilities, authority, and tasks; the compensation for Perfect Science; and your proposed role? If not, please make any corrections.

If you concur with the above, we will proceed accordingly. Please advise.

Theresa may ask you several questions concerning the demonstration project. The objective is to get all questions answered so that the funding can be in place ASAP.

For example the project funding needs by year - she suggested that it maybe as follows:

Year	Amount
) ³⁴	\$150 million
2 nd	\$250 million
3 rd	\$280 million
4 th	\$150 million
5 th	\$120 million
6 th	\$110 million
7 th	\$100 million
8 th	\$ 90 million
9 th	\$ 80 million
10 th	\$ 70 million
Total =	\$1.4 billion

Will this meet the project's cash flow requirements? Will the Central Bank support this distribution schedule? As a minimum, I plan to have Theresa's team as part of ADA management.

I believe that we are very close to being able to launch this effort and that it will meet and exceed your expectations.

Respectively yours.

Larry R Eastlund CEO

CC: Dan O'Connell, Dennis Weaver & Drew Melchezadeck

TO: Mr. Ayhan Doyuk, Chairman & Managing Director

June 21 1999

† pages

A.D. Environmental Ecological Science & Technologies Ltd.

Kazim Silivrili Sok.

No:14 Daire: 9 Yesilkoy, Istanbul

Turkey

Phone: 011 90 212 574 1002 Fax: 011 90 212 573 0088

Email: lorri@ad-ps.doe

From: Larry Eastlund:

EverSeal International Ltd. Phone 303-402-1777

Fax: 303-402-9091

Sir:

I trust that Michael Mathis has completed his investigation and is ready to make an initial payment. Drew said that he was very impressed and gave me the impression that funding would proceed as planed.

Financing Status

Per Drew's request that we (A.D. Associates) stay in a standby mode until they (Drew and the Mathias brothers) get their basic license agreed to, attached is my understanding of the redefined relationship for the global commercialization of the Perfect Science Technology. I understand that AD Associates will be responsible for licensing and commercialization in the US. Do you agree with this arrangement and the attached outline of responsibilities as redefined by Drew?

Concrete Sealer Marketing

Mike Mickley will bringing concrete sealer samples. Attached is a letter from our banker addressed to you. Is it what you were looking for?

If my letter of understanding was correct, please sign it and refax it to me. If not, what changes/additions need to be made? Can you give me more specifics, on the possible business?

Please explain to Michael Mathias the details of our joint venture arrangement and provide him with the details on the Turkish governmental backing for Sealer sales.

I believe that we are very close to having the financial problems behind us. The pacing item is Mathis getting the master marketing license. I will give you a call later to go over the details.

Respectively,

Larry R Eastlund

EverSeal International Ltd.

RE

"Providing Economic and Ecological Solutions for the Next Millennium"

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Phone: 303-402-1777 Fax: 303-402-9091

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June 14, 1999

Mr. Ayhan Doyuk, Chairman & Managing Director

A.D. Environmental Ecological Science & Technologies Ltd.

Kazim Silivrili Sok. No:14 Daire: 9

Yesilkoy, Istanbul

Turkey

Phone: 011 90 212 574 1002 Fax: 011 90 212 573 0088 Email: lorri@ad-ps.doc

RE: Letter of Understanding

Dear Sir:

EverSeal International Ltd. (ES) desires to form a Joint Venture with A.D. Environmental Ecological Science & Technologies Ltd. (A.D.) to manufacture and market our proprietary EverSeal concrete sealer in Turkey. We look forward to combining our sealer technology with your Perfect Science's technology to create an extraordinary concrete sealer.

EverSeal Concrete Sealer

The EverSeal concrete sealer is a trade secrete non-toxic, non-hazardous chemical formulations which can be applied to new or existing concrete, brick, or mortar to create a surface that is resistant to water and acids. The product reacts with the water and alkali in concrete to form a jell which penetrates deeply into the structure. During periods of extended dry conditions, the jell may re-crystallize. However, when moisture is again present it will again revert to a jell.

<u>Testing</u>: The product has undergone over three years of field and laboratory testing. Field results have demonstrated that EverSeal is effective in stopping water penetration through concrete, brick, mortar and stone. Over two years of laboratory testing has been completed at Leeds University in the UK. Tests are ongoing. Professor Joseph Cabrera, one of the worlds leading authorities on concrete, has supervised this testing. In February 1999 he issued a letter stating the in-saturated concrete conditions, concrete treated with EverSeal will extend the life of concrete by 2.5 times. The test was conducted in a five-percent salt-water solution. The product works best when the moisture content of concrete is 75% or higher.

<u>Field tests</u>: In the UK, the product is being tested by British Rail, the London Underground and in the "Chunnel" to stop water penetration. The product is also being tested on roads and bridges in Holland. We anticipate significant orders shortly.



Working Relationship

Per our previous agreements, ES will supply the sealer concentrate (a trade secrete formulation) and A.D. will blend it with its proprietary Perfect Science encapsulating water formulation to create a new finished product. Specific details of these agreements will be documented in a separate agreement.

A.D.'s manufacturing facilities will be utilized to manufacture the product according to our specifications. Details of the manufacturing agreement will be documented in a separate agreement.

ES will issued A.D. a sublicense to market the finished product in Turkey and other marketing areas to be detailed in a separate agreement. ES will be licensed to utilize the Perfect Science water formulations in other marketing areas which will be detailed in a separate agreement.

ES will supply the sublicense for manufacturing and marketing, technical support and training. Toward that end, our technical team consisting of Dr. Michael Mickley and Dr. Dick Wullaert are scheduled to meet with you in Istanbul on June 23, 1999 and begin the technology interchange.

A.D. will be responsible for paying licensing fees, the cost of the EverSeal concentrate and operating expenses for manufacturing and marketing in Turkey and its designated marketing territories. Specific performance criteria will also be documented in a separate agreement.

Banking References

EverSeal International Ltd. (ES) is a United States Colorado limited partnership, which was formed in December 1996. ES has contracted for the exclusive worldwide marketing rights to the EverSeal concrete sealer.

EcoTech International Ltd. (ET) is a United Sates of America, Colorado limited partnership which was formed in October 1994. ET issued ES its exclusive marketing license. ET holds the master contracts to the technology. In 1996 ET issued ES an exclusive worldwide marketing license. ET is the manufacture of the sealer concentrate.

Both ES and ET bank with Norwest Bank of Colorado.

Our banking reference is:

Mr. Ronald W Rozga, President Norwest Bank Colorado, NA P.O. Box 2331 Silverthorne, Colorado 8040498 USA ABA# 102 0000 76 Phone 970-668-2413 Fax 970-668-1585

Mr. Rozga will send you a separate letter.

P.08

If you concur with the above, please sign below, fax a signed copy to us. I will send original copies for your signature via separate cover. Please sign them and return one copy to us.

We look forward to a long and successful relationship.

Thank you.

Sincerely,

EverSeal International Ltd. By EverSeal Management Inc. It general partner

By Larry & Eastlund, President

The parties agree to the above Letter of Understanding as evidenced by the signatures below.

EverSeal International Ltd. By EverSeal Management Inc. It general partner

By Larry & Eastlund, President

A.D. Environmental Ecological Science & Technologies, Ltd.

3113 Bell Drive, Boulder, CO 80301 Phone 303/402-1777 * Fax 303/402-9091

August 4, 1999

Mr. Altay Cengizer Consul General Turkish Consulate Chicago IL Fax: 312.263.1449

SUBJECT: UPCOMING BUSINESS MEETING IN ISTANBUL

Dear Mr. Cengizer:

The purpose of this brief note is to inform you of our second trip to Istanbul and, in particular, about the general business-related goals of the trip. The trip will occur between Auigust 5 and August 14.

EVERSEAL TECHNOLOGY

EverSeal International markets a concrete and masonry sealer that has widespread applications through out the world - in protecting concrete from deterioration due to traffic, water, salt, and other challenges. A recently completed initial product testing phase with Leeds University in the UK has demonstrated how the sealer can extend the life of concrete 2.5 times. Among other opportunities, the product is currently being tested and considered for repair work on the English Chunnel.

PERFECT SCIENCE TECHNOLOGY

Four months ago we were privileged to attend two workshops (Washington D.C. and Los Angeles) where we were introduced to Perfect Science Technology developed in Turkey by Ayhan Doyuk. This technology has many applications in the broad areas of water, soil and air remediation. We (EverSeal) are most impressed with this technology and have been in the process of exploring an alliance with Perfect Science that will allow us to closely work together.

TECHNOLOGY TRANSFER

As part of the anticipated interaction between the two groups, the EverSeal technology will be brought into Turkey and the Perfect Science technology will be brought into the US. The trip to Turkey will continue the technology transfer. I will be bringing the EverSeal technology to Dr. Doyuk and will be further introduced and trained in the application and use of Perfect Science technology. The anticipated benefits to both countries are extensive.

Sincerely,

Dr. Mike Mickley Director of R&D

cc: Ms Carolyn Huggins, Consul General, American Consulate, Istanbul, Turkey Dr. Ayhan Doyuk, Perfect Science, Istanbul, Turkey